

# Contractor Profile Report

## Job Information

Case Number: \_\_\_\_\_ Date: \_\_\_\_\_  
Borrower Name: \_\_\_\_\_ Co-Borrower Name: \_\_\_\_\_  
Property Address: \_\_\_\_\_

## Contractor Information

Contractor Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Principal: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Point of Contact: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Cell Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_  
Email: \_\_\_\_\_

## Organization

Type of Organization:  Corporation  Partnership  LLC  Joint Venture  Individual  
Number of years in which organization has been in business? \_\_\_\_\_  
Other Co. Names? \_\_\_\_\_  
List jurisdictions legally licensed/qualified to conduct business: \_\_\_\_\_  
Tax ID Number: \_\_\_\_\_ License Number: \_\_\_\_\_

## References

Bank: _____	Phone: _____	Name: _____	Acct #: _____
Trade: _____	Phone: _____	Name: _____	Acct #: _____
Trade: _____	Phone: _____	Name: _____	Acct #: _____
Client: _____	Phone: _____	Date of Work (must be in past 12 mos.) _____	
Type of Work: _____			
Client: _____	Phone: _____	Date of Work (must be in past 12 mos.) _____	
Type of Work: _____			
Client: _____	Phone: _____	Date of Work (must be in past 12 mos.) _____	
Type of Work: _____			

## Miscellaneous

Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against you or your organization or its officers? \_\_\_\_\_ If yes – describe in an attached document and provide 3<sup>rd</sup> party documentation  
Have you or your organization filed any lawsuits or requested arbitration with regard to construction contracts within the past five (5) years? \_\_\_\_\_ If yes – describe in an attached document and provide 3<sup>rd</sup> party documentation

## Insurance

Liability Insurance Carrier: \_\_\_\_\_ (must provide current declarations page w/minimum of 1mm per incident)  
Policy #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Workman's Comp Insurance Carrier: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

**Contractor represents and warrants that all information in this Contractor's Profile is complete and accurate. Contractor authorizes the borrower, and/or the lender, to contact the references listed above to verify the information represented in this Contractor Profile.**

Signature: \_\_\_\_\_  
Typed/Written Name: \_\_\_\_\_  
Title: \_\_\_\_\_ Date: \_\_\_\_\_

*In addition to this completed form Contractor must provide copy of State/Local Licenses, Copy of current Liability Insurance, Copy of final repair bid, and fully executed Lender required documents to include a fully executed W-9.*